



**SML Corporation Limited**

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ASX code: SOP

20 July 2017

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-and-  
ASX Announcements Office

**EARLY CLOSE OF SHARE OFFER**

The Directors of SML Corporation Limited (ASX code: SOP) ("**Company**") advise that the Company's Share Offer pursuant to its prospectus dated 23 June 2017 ("**Prospectus**") is closed in advance of the indicative timetable.

As indicated in the Prospectus, the Company has opted to close the Share Offer early given that the applications received have well exceeded the minimum subscription sought under the Prospectus.

The Directors of the Company are pleased with the support shown by investors in the Company's Share Offer.

In accordance with the indicative timetable in the Prospectus:

- (a) the allotment of the new shares under the Share Offer is expected to occur on 4 August 2017, being the same date as the indicative date of completion of the acquisition of Synertec Pty Ltd; and
- (b) the quotation of the new shares is expected to occur on 11 August 2017, being the same date as the indicative date of re-quotation of the Company's shares and bonus Options.

**By Order of the Board**

**Kiat Poh**  
**Chairman**  
**SML Corporation Limited**