



SML Corporation Limited

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ASX code: SOP

5 June 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
**Via e-lodgement**

Dear Sir,

#### **RESULTS OF SPECIAL GENERAL MEETING**

The Directors of SML Corporation Limited (ASX code: SOP) (“SML” or “Company”) are pleased to announce that at the Special General Meeting of members held on 5 June 2017, the 8 resolutions put to the meeting were passed by the requisite majority of shareholders.

Mr Kiat Poh, Chairman of the Company, thanked all shareholders for their support and participation, in person and by proxy, in the Special General Meeting.

In accordance with the listing rule 3.13.2, we advise details of the resolutions and proxies received in respect of each resolution as per the attached report.

The votings on all the resolutions were each carried out by a poll.

As a result of these resolutions having been passed, we set out below the following outstanding events (which are detailed in the Notice of Special General Meeting dated 5 May 2017 (“Notice”)) in relation to the Company completing the acquisition of Synertec Pty Ltd and re-complying with the admission requirements of Chapters 1 and 2 of the ASX Listing Rules in accordance with following indicative timetable:

## Events and Indicative Timetable\*

Event	Indicative Date**
Last day for pre-Consolidation trading	8 June 2017
Post-Consolidation trading starts on a deferred settlement basis would ordinarily occur	9 June 2017
Last day for Company to register transfers on a pre-Consolidation basis	13 June 2017
First day for Company to send notice to each holder of the change in their details of holdings. First day for the Company to register shares on a post-Consolidation basis and first day for issue of holding statements.	14 June 2017
Deferred settlement market would ordinarily end. Last day for securities to be entered into holders' holdings. Last day for the Company to send notice to each holder of the change in their details of holdings.	20 June 2017
Lodge Prospectus (for Capital Raising and Bonus Options***) with ASIC and ASX	21 June 2017
Record Date for Bonus Options and Redemption Notes	26 June 2017
Opening of Offer for Capital Raising	28 June 2017
Closing of Offer for Capital Raising	20 July 2017
Subject to Directors' satisfaction that the Conditions Precedent in Share Sale Agreement for the acquisition of Synertec Pty Ltd are satisfied (or waived). Completion of acquisition of Synertec Pty Ltd and issue of consideration shares to the shareholders of Synertec Pty Ltd, new shares under Capital Raising, Bonus Options, Redemption Notes and Adviser Shares.	27 July 2017
Date of quotation of Bonus Options (suspended)	28 July 2017
Date of re-quotation of the Company's Shares and Bonus Options	3 August 2017

\* As also noted in the Notice, due to the requirement that the Company's shares be suspended from trading from today until the ASX approves the Company's re-compliance with the admission requirements of Chapters 1 and 2 of the ASX Listing Rules, some of the events set out above (for example, deferred settlement trading) will not be applicable.

\*\*The Directors reserve the right to change the Indicative Timetable without giving any notice to the shareholders.

\*\* Although a prospectus will be lodged with ASIC (and ASX) and issued in connection with the Bonus Options, subject to completion of the acquisition of Synertec Pty Ltd occurring, the Bonus Options will be issued to the Existing Shareholders (being those persons who are registered in the Company's register of shareholders as a holder of shares as at 5.00pm (AEST) on 26 June 2017 and having a registered address in Australia or New Zealand) on the basis of the prospectus without requiring the Existing Shareholders to complete an application form and apply for the Bonus Options by virtue of the ASIC relief granted under ASIC Instrument 2017/241 dated 17 March 2017.

**By Order of the Board**



**Kiat Poh**  
**Chairman**  
**SML Corporation Limited**

## DISCLOSURE OF MEETING PROXY VOTES

General Meeting-Monday, 5 June 2017

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Change to Nature and Scale of Activities	P	28,342,674	27,465,862 (96.91%)	139,552 (0.49%)	737,260 (2.60%)	0	80,711,108 (99.83%)	139,552 (0.17%)	404,188
2. Consolidation of Share Capital	P	28,342,674	27,465,129 (96.90%)	140,285 (0.49%)	737,260 (2.60%)	0	80,710,375 (99.83%)	140,285 (0.17%)	404,188
3. Issue of Consideration Shares to Synertec Shareholders	P	28,336,677	27,419,132 (96.76%)	180,285 (0.64%)	737,260 (2.60%)	5,997	80,664,378 (99.78%)	180,285 (0.22%)	410,185
4. Issue of Capital Raising Shares	P	28,342,674	27,460,984 (96.89%)	144,430 (0.51%)	737,260 (2.60%)	0	80,706,230 (99.82%)	144,430 (0.18%)	404,188
5. Issue of Adviser Shares	P	28,302,674	27,420,984 (96.88%)	144,430 (0.51%)	737,260 (2.60%)	40,000	80,666,230 (99.82%)	144,430 (0.18%)	444,188
6. Issue of Redemption Notes to Existing Shareholders	P	28,342,674	27,460,984 (96.89%)	144,430 (0.51%)	737,260 (2.60%)	0	80,706,230 (99.82%)	144,430 (0.18%)	404,188
7. Election of Director - Mr Michael Carroll	P	28,302,674	27,526,224 (97.26%)	39,190 (0.14%)	737,260 (2.60%)	40,000	80,771,470 (99.95%)	39,190 (0.05%)	444,188
8. Change of Company Name	P	28,302,674	27,424,180 (96.90%)	140,285 (0.50%)	738,209 (2.61%)	40,000	80,670,375 (99.83%)	140,285 (0.17%)	444,188

\* The Proxy Votes do not include any votes that were revoked at the meeting.