



Notification of Consolidation/Split

Announcement Summary

Entity name

SML CORPORATION LIMITED

Applicable security for the reorganisation

SOP	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Friday May 12, 2017

Reorganisation type

Security consolidation

Effective Date

Friday June 9, 2017

Record Date

Tuesday June 13, 2017

Issue Date

Tuesday June 20, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SML CORPORATION LIMITED

1.2 *Registered Number Type

ARBN

Registration Number

161803032

1.3 *ASX issuer code

SOP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday May 12, 2017

1.6 *Securities affected by the reorganisation



SOP

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday June 5, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday June 13, 2017

3.2 Date of +security holder meeting

Monday June 5, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday June 8, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday June 9, 2017

3.5 Record date

Tuesday June 13, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday June 14, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday June 20, 2017



3.8 Trading starts on a normal T+2 basis

Wednesday June 21, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday June 23, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

3

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SOP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 107,839,799	Number on issue after reorganisation 80,879,849	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary